

Admin:

Presentation start this wed.

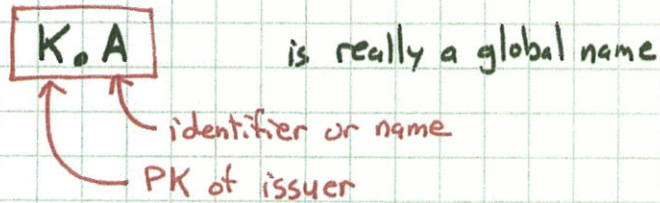
Papers due next wed (5/15)

Today:

- Certificates: SPKI/SDSI
- Viruses (Virus detection is undecidable)
- Trusting Trust (The "evil compiler"!) )

### SPKI/SDSI

- alternate framework by Ellison, Lampson, Rivest & others
- No global names (sort of...)
- Each PK is a CA & has its own name space



- Two types of certificates:

name cert = associates name with key  
or another name (!)

auth cert = gives permission (authorization)  
to subject(s)

- Name certs:

Provide elegant & flexible "algebra" of names

Allows one to describe groups (multivalued names)

$$\text{cert} = (K, A, X)$$

$$K.A \Rightarrow X$$

give as "rewrite rule"

$K$  = issuer PK

$A$  = identifier (name)

$X$  = PK

or  $PK.id$

or  $PK.id_1.id_2 \dots id_k$

(key)  
(name)

extended name

Examples: (let K be my PK)

$K_0 \text{ Bob} \Rightarrow K_0$  "I say Bob's PK is  $K_0$ "

(Note: the name "Bob" is my choice & arbitrary. It doesn't need to correlate with anything else...)

$K_0 \text{ Bob} \Rightarrow K_1 \text{ Bob-Smith}$  "My Bob is the same as  $K_1$ 's Bob Smith"

$K_0 \text{ Bob} \Rightarrow K_{\text{mit}} \text{ Bob-Smith}$  "My Bob is same as mit's Bob Smith"

$K_{\text{mit}} \Rightarrow K_2$

$K_0 \text{ Bob} \Rightarrow K_2 \text{ Bob-Smith}$  inferred rule

Inference

Groups:  $K_0 \text{ friends} \Rightarrow K_0 \text{ Alice}$   
 $K_0 \text{ friends} \Rightarrow K_0 \text{ Bob}$   
... } group members

Let  $K_2 = \text{mit PK}$

$K_2 \text{ faculty} \Rightarrow K_2 \text{ eecs faculty}$   
 $K_2 \text{ faculty} \Rightarrow K_2 \text{ math faculty}$   
...

(group defined as union of other groups)

## Authorization certs & ACL's

ACL = access control list

Can put name on ACL for a resource:

"Only individuals in  $K_0$  friends may  
read files in this directory"

### Authorization cert:

Issuer key  $K$

Rights being granted [read directory foo]

Delegatable or not

Subject key or name

$K$  [read "/foo"; delegatable]  $\Rightarrow K_0$  friends

There are polynomial-time algorithms for  
determining whether a given collection of  
name & auth certs implies that a given key  
is authorized to perform a given action

## Certificate revocation

- Why?
- key compromise
  - change of affiliation
  - change of authorization
  - change of name (e.g. merger)

Fairly high "churn rate"

If certificate says "good until 2020-12-01"

who decides if that is good enough?

issuer? (current practice)

relying party? ← Should be relying party!  
(they are taking the risk...)

Helpful to think about it this way:

- Issuer maintains authoritative DB
- Certificates are merely "snapshots" of items
- Note that DB may not fully reflect key compromises, etc...

Method ①: On-line check:

Relying party asks issuer if cert still good

Issuer gives signed response (new cert?)

≡ OCSP (online certificate status protocol)

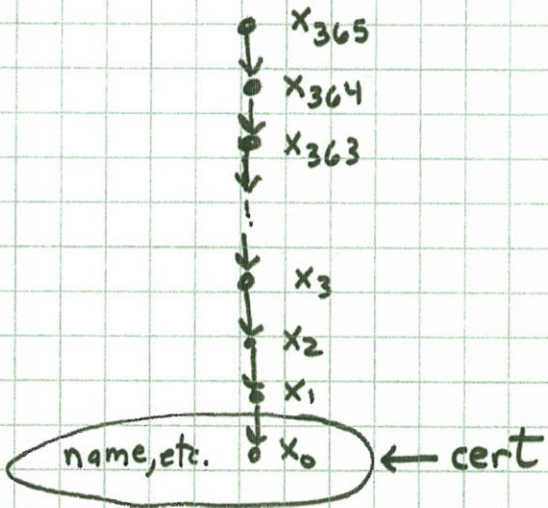
Puts heavy load on server!

Method ②: CRL's (certificate revocation list)

Server periodically issues CRL,  
giving list of revoked cert serial #'s  
(signed, of course)  
CRL can get long!

Method ③: (due to Micali)

cert contains end point of a hash chain



On day  $d+i$ , where  $d$  = cert issuing date,  
you need  $X_i$  to validate cert. Server can  
give  $X_i$  to keyholder, or to anyone else.

Relying party hashes  $i$  times & checks that result =  $X_0$ .

If no  $X_i$  given out, cert "expires".

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Outline: Viruses

- Brief history of viruses
- Self-referential programs
- Halting Problem is undecidable
- Virus detection is undecidable
- Some practicalities of virus detection

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## Virus History

1981: first virus: "Elk Cloner" Apple II; Floppy disk xmit.

1983: Term "virus" coined by Adleman & Cohen (1986 PhD thesis)

1988: Internet worm ( $\approx 60,000$  hosts on Internet; 10% infected.)

- fingerd buffer overflow
- sendmail debug mode left on - left access to shell
- dictionary attacks on passwords
- "trusted hosts" vulnerability

1990's: 1M hosts on web in '92

First "polymorphic" viruses (Tequila & Amoeba)

Start of anti-virus industry (Symantec)

late 90's: 30M hosts on web ('98)

2001: Code Red infects 360,000 hosts in 14 hours

(out of 125M hosts on web in '01)

buffer overflow in M.S. indexing service

2003: Slammer: infected M.S. SQL servers

doubled # infected every 8.5 seconds!

infected  $\geq 75,000$  hosts

caused network congestion (severe)

376 byte UDP packet

random scanning of 32-bit IP addresses

Jan '09  
1625M

stuxnet

2006: 440M hosts on Internet (www.isc.org) ←



## "Malware Theory"

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- We are used to programs that work on other programs:  
E.g. interpreters, optimizers, compilers, byte-code verifier, virus detector,...
- We are now interested in programs that work on themselves ("self-referential") - they have access to their own source code.

- Can you write a program that prints itself? ("Quine")  
in C:

```
char #s = "char #s = %c %s %c; main() { printf(s, 34, s, 34); }";  
main() { printf(s, 34, s, 34); }
```

Note: 34 is decimal code for double-quote char.

- We can modify above prog to save text in a variable, rather than print it.  
(Use "sprintf" in C; or modify s by substitution, ...)

Thus, we can have programs P of form:

P ≡  $\left\{ \begin{array}{l} s = \langle \text{text for P} \rangle; \\ \text{~~~~~} \end{array} \right.$  ← modification of above  
← other code, can operate on s, as if it were input.

- For example, we can write a program  $P$  that applies a routine  $A$  to text of  $P$ :

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$$P \equiv \begin{cases} s = \langle \text{text for } P \rangle \\ \text{define } A(x) \equiv \\ A(s) \end{cases}$$

or (in high-level notation):

$$P \equiv A(P)$$

running  $P$  is same as applying  $A$  to source code for  $P$ .

(All this is called "Recursion Theorem" in theory of computation...)

- Def: The Halting Problem is: Given a program  $P$  that takes no inputs, decide if  $P$  halts, or loops forever when run.

- Thm: The Halting Problem is undecidable.

(I.e. there is no program  $A$  that takes as input a description of a program  $P$ , and always halts & outputs correctly whether  $P$  halts or loops.)

$$P \rightarrow \boxed{A} \rightarrow \begin{cases} \text{true} & \text{if } P \text{ halts} \\ \text{false} & \text{if } P \text{ loops} \end{cases}$$

Proof: Assume such an  $A$  exists (& we have its code):

Let  $P \equiv$  [if  $A(P)$  then loop else halt

What does  $A$  do on  $P$ ?

if  $A(P)$  then  $A$  says  $P$  halts  $\Rightarrow$   $A$  is wrong

if  $A(P)$  <sup>true</sup> false then  $A$  says  $P$  loops  $\Rightarrow$   $A$  is wrong

$\therefore A$  doesn't exist.  $\square$

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- More generally, determining any nontrivial property of (output) behavior of a program is undecidable.

(known as "Rice's Theorem")

Nontrivial means:  $\exists$  program  $X$  that exhibits behavior  
&  $\exists$  program  $X'$  that doesn't exhibit behavior.

Behavior = output behavior; not things that depend on source code  
or number of steps taken

e.g. "uses printer" or "halts" or "prints two zeros in a row"

Pf: Same as before.

Assume  $A$  can decide if program has property.

Consider  $P \equiv [ \text{if } A(P) \text{ then } X'() \text{ else } X() ]$

$A$  is wrong about  $P$ .  $\square$

- Thm: Virus detection is undecidable. (Cohen '87)

(Define virus to be a program that "spreads" (infects other programs).)

Pf: Same as for Rice's Theorem, etc.

Assume  $A$  can decide if input program is a virus.

Consider  $P \equiv [ \text{if } A(P) \text{ then halt else spread}() ]$

$A$  is wrong on  $P$ .

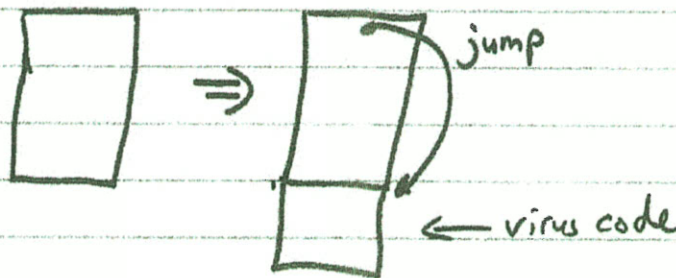
(Contradiction, so  $A$  doesn't exist.)



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(Material from Corey Nachenberg Slides "Virus/Antivirus Co-evolution")

- ① simple virus: insert code at end for virus  
insert jump to beginning of virus code



- ② A/V responses:

"signatures": for each virus, find static pattern  
that occurs in virus code, but not in  
any common good code (e.g.  $\mu$ soft word)

~~scan~~ build table of signatures  
scan files for signatures

- ③ virus writer response: polymorphic code

"poly" = many

"morphic" = shape

virus code never looks the same

infected  
pgm

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dec = decryption  
routine

use encryption: when infected pgm A runs, it generates a new key  $k'$ , so that ciphertext  $C' = E(k', \text{virus})$  looks random. Only common part is small decryption routine.

④ A/V response:  
scan for small decryption routine


⑤ Virus writer response:  
change enc/dec algorithm when spreading;  
generate at random a new enc/dec pair.  
∴ no static decryption routine!

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⑥ A/V response:  
emulate code in "sandbox" until it  
decrypts itself, then run static signature  
check.  
(Hard to know exactly when to stop, though...)

⑦ Virus writer's responses:

- randomly decrypt, or not
- don't decrypt at beginning of execution, but later
- "recompile" virus code in a way that preserves semantic equivalence, but destroys all "signatures"

⑧ A/V response: this is getting really hard! 

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Admin:

Outline: Malware

- Thompson's "Reflections on Trusting Trust" (1984 Turing Award)
- Software bugs
- hardware bugs
  - Shermir's pproc mpy bug (& related smartcard attack) ↓
- keyloggers



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- Ken Thompson's "Reflections on Trusting Trust" (1984)  
example of nasty malware: can't even find it by looking at source code (!)

let  $L = \text{login program}$      $L(\text{pw})$ :  $\left[ \begin{array}{l} \text{if check}(\text{pw}) \\ \text{then allow\_login}() \\ \text{else reject}() \end{array} \right.$

evil login program     $L'(\text{pw})$ :  $\left[ \begin{array}{l} \text{if pw} = \text{"3YNQ74B"} \\ \text{or check}(\text{pw}) \\ \text{then allow\_login}() \text{ else reject}() \end{array} \right.$

but: someone may notice source has been modified

so: attacker can also modify compiler (!)

Let  $C = \text{standard compiler}$

evil compiler     $C'(x) = \left[ \begin{array}{l} \text{if } x = L \text{ then output } C(L') \\ \text{else output } C(x) \end{array} \right.$

now source for  $L$  is left alone, but source for compiler changed;  
it may be noticed.

• so doubly-evil compiler:

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$C''(x) =$  if  $x = L$  then output  $C(L')$   
else if  $x = C$  then output  $C(C'')$   
else output  $C(x)$  ← note self-reference!

Attacks tests sources as  $L, C, \dots, x$   
but binaries as  $C(L'), C(C''), \dots, C(x)$

all sources look clean!

situation is stable: recompiling any program yields same binary!

Ouch!!!

Moral (Thompson): "You can't trust any code you did not totally create yourself!"